

Delegated and Non-Delegated Customers **REQUIRED DOCUMENTATION**

Effective: Dec. 1, 2022

	STANDARD NON-DELEGATED APPLICATION	DELEGATED
Online MI Application ¹	\checkmark	\checkmark
URLA 1003 Borrower Information	\checkmark	
URLA 1003 Additional Borrower (if applicable)	\checkmark	
URLA 1003 Lender Loan Information	\checkmark	
URLA 1003 Continuation Sheet (if applicable)	\checkmark	
URLA 1003 Unmarried Addendum (if applicable)	\checkmark	
UW and Transmittal Summary (1008) ²	\checkmark	
Credit Report	\checkmark	
Appraisal Report ³	\checkmark	
DU®/Loan Product Advisor® Findings (if applicable)	\checkmark	
Sales Contract (if applicable)	\checkmark	
Verification of Employment	\checkmark	
Verification of Income	\checkmark	
Verification of Assets	\checkmark	
Loan Payment History (if not in Credit Report)	\checkmark	
Mortgage Payment History (if not in Credit Report)	\checkmark	
Installment Debt Payment History (if not in Credit Report)	\checkmark	

¹ This form must be completed and submitted online.

² 1008 not required for MI application, but if lender has completed this form, it must be retained in loan file and available for audit purposes.

³ Not required for pre-qualification; a complete appraisal or Appraisal Waiver (per DU or LPA findings) is required for approval.

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